### Overview

Cox provides a "Gift of Speed" and offers faster speeds at no additional cost to customers.

### May 2- June 8:

- Essential Classic will go from 150Mbps download speed to 250Mbps download speed.
- Preferred will go from 250Mbps download speed to 500Mbps download speed.
- Services codes will not change.
- There will be no changes to Panoramic Wifi rules/eligibility at this time.
- This will be a market-by-market launch
- Rolling market launches begin 5/2 in GA and ends on 6/8 in OKC

#### June 26:

- 1-on-1 customer comms launch, Internet tier naming launches, Tools (ICE, cox.com, Solution Center, etc) update (some of this is automatic)
- Ultimate 500 grandfathers (confirmed with PJ that this piece cannot flex from this date

### June 27-July 11

- Current GM Acquisition promotional pricing strategy remains in place. No 250mbps promotional option, 500mbps option at today's Preferred pricing (since Preferred becomes the new 500mbps tier). All other price points remain.
- Current customer repackaging also remains unchanged, except for Ultimate 500 removal

### 6/27:

• Relaunch Competitive Response (NC and CC) and Cold Household (NC) portfolios with inclusion of the new tiers (would not need to redo these on 7/12)

#### • July 12

- 1P Internet + Convergence launch for New Customer and CC Upgrade +Transfer
- Retention repackaging remains intact in Retention intent + digital Base Mgmt and Transfer Modify



# Speed Increases & Tier Name Branding Snapshot

### More Upstream



12/2022 to 12/2023

Macon market trial customer comms,
April
National customer comms begin late
June 2023

#### **Upload speed increases:**

>SUI/C2C/CA/Essential: 100 x 5 to 100 x 10 Mbps

>Essential Classic: 150 x 5 to 150 x

10 Mbps

>Preferred: 250 x 10 to 250 x 25

Mbps

>Ultimate: 500 x 10 to 500 x 50

Mbps

>Gigablast: 1Gb x 35 to 1Gb x 100

Mbps

### More Downstream



5/2/2023 to 6/8/2023

Customer communications begin on/after 6/27 in 3 Waves (Awareness, Reminder, Reset). New speeds available in tools.

#### <u>Download speed increases:</u>

>Essential Classic from 150Mbps to 250Mbps

>Preferred from 250Mbps to 500Mbps

### **Brand Experience**



6/27/2023

All customer facing marketing tactics and agent facing tools will start using the new internet tier name branding.

New Internet Tier Names: >Essential to **Go Fast** 

>Essential Classic to **Go Faster** 

>Preferred to Go Even Faster

>Gigablast to Go Super Fast

>2Gig to **Go Beyond Fast** 



**Technology Dates** 

Marketing Dates

Tiers Impacted

### MORE DOWNSTREAM WORKSTREAM UPDATES



### **Technology**

### Launch Dates: 5/2-6/8

- Rolling market launches for More Downstream (Internet Shift)
  - Essential from 150Mbps to 250Mbps
  - Preferred from 250Mbps to 500Mbps
- Cox.com and ICE tech will hard code the speed reference to today's speeds starting on 5/2 to override the API that passes through the new info.



### **Digital**

#### Launch Date: 6/27

- Updates required for:
  - Internet Plans & Pricing page
  - My Account
  - Disclaimers
  - Internet Service page
- Remove Ultimate internet from buy flow on 6/27



#### Care

### Launch Date: 6/27

- Updates required for:
  - Solutions Center
  - All Key articles that include internet tier names
- Continue to support the grandfathered Ultimate tier after 6/27



### Billing

#### Launch Date: 6/27

- Updates required for:
  - Pricing package names
  - English & Spanish billing descriptions
  - Service code, reporting and statement descriptions
- Decision needed on when employee changes will be made and date Ultimate will be officially grandfathered.



### Sales

### Launch Date: 6/27

- Updates required for:
  - Offer cards in ICE
  - Researching if any Main Page articles need updates
- Agents stop selling Ultimate internet to agents on 6/27
- Stop displaying Ultimate internet to agents in tools on 6/27



### **Field**

### Launch Date: 6/27

- Updates required for:
  - Plant View, Home View, CX Connect
- Continue to support the grandfathered Ultimate tier after 6/27



# Overview – Portfolio Shift/Speed Tier Name Changes

Current Speed Offering		Future Speed Offering						
Current Tier	Sub-Split	Fiber	Future Tier	Sub-Split (as of June '23)	Mid-Split (Mar/Apr '23)	High-Split (late '23/early '24)	GPON Fiber	XGSPON Fiber
Essential	100x5	100x100	Go Fast	100x5	100x10	100x20	100x100	100x100
Essential Classic (retention)	150x5	150x150	Go Faster	250x10	250x25	250x50	250x250	250x250
Preferred	250x10	250x250	Go Even Faster	500x10	500x50	500x100	500x500	500x500
Ultimate	500x10	500x500	Grandfathered	500x10	500x50	500x100	500x500	500x500
Gigablast	1Gig x 35	1Gig x 1Gig	Go Super Fast	1Gig x 35	1Gig x 100	1Gig x 1Gig	1Gig x 1Gig	1Gig x 1Gig
2 Gig	N/A	2Gig x 2Gig	Go Beyond Fast	N/A	2Gig x 100	2Gig x 1Gig	2Gig x 1Gig	2Gig x 2Gig



# Current vs. Future Tier Names and Speeds

	Current Speed Offering			Future Speed Offering						
	Current Tier	Sub-Split	Fiber	Future Tier	Sub-Split (as of June '23)	Mid-Split (Mar/Apr '23)	High-Split (late '23/early '24)	GPON Fiber	XGSPON Fiber	
>	Essential	100x5	100x100	Go Fast	100x5	100x10	100x20	100x100	100x100	
	Essential Classic (retention)	150x5	150x150	Go Faster	250x10	250x25	250x50	250x250	250x250	
<b>&gt;</b>	Preferred	250x10	250x250	Go Even Faster	500x10	500x50	500x100	500x500	500x500	
	Ultimate	500x10	500x500	Grandfathered	500x10	500x50	500x100	500x500	500x500	
1	Gigablast	1Gig x 35	1Gig x 1Gig	Go Super Fast	1Gig x 35	1Gig x 100	1Gig x 1Gig	1Gig x 1Gig	1Gig x 1Gig	
	2 Gig	N/A	2Gig x 2Gig	Go Beyond Fast	N/A	2Gig x 100	2Gig x 1Gig	2Gig x 1Gig	2Gig x 2Gig	

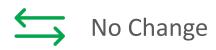


CCI Proprietary and Confidential

## Internet Shift – Impact to Speed Portfolio

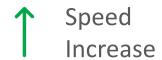
While internet shift results in mass market speed offers identical to today, the prices for each tier are moved closer to parity with competitors for similar speeds

Portfolio as of 12/31				Changes	Portfolio after Speed Increases			
Tier	Sub Split	Mid Split	PON Fiber	Implemented	Tier	Sub Split	Mid Split	PON Fiber
Essential	100/5	100/10	100/100	$\longleftrightarrow$	Go Fast	100/5	100/10	100/100
Essential Classic (Retention)	150/5	150/10	150/150	<b>☆</b> ↑	Go Faster	250/5	250/25	250/250
Preferred	250/10	250/25	250/250	1	Go Even Faster	500/10	500/50	500/500
Ultimate	500/10	500/50	500/500	*	Ultimate (Sunset)	500/10	500/50	500/500
Gigablast	1,000/35	1,000/100	1G/1G	$\stackrel{\longleftarrow}{\longrightarrow}$	Go Super Fast	1,000/35	1,000/100	1G/1G
2 Gig	-	-	2G/2G	$\stackrel{\longleftarrow}{\longrightarrow}$	Go Beyond Fast	-	-	2G/2G





Re-introduce For Mass Market Sales







# More Downstream (Internet Shift) Increases

Service Code	Tier Name	Speed	Device Type	Transport Method
30168, 30138, 30148	Essential Classic/Go Faster	150 Mbps to 250 Mbps	DOCSIS 3.1 and DOCSIS 3 16x4 or higher Exclude house amps	HFC
30141, 30102	Preferred/Go Even Faster	250 Mbps to 500 Mbps	DOCSIS 3.1 DOCSIS 3.0 with 24x8 or 32x8 channel bonding Exclude house amps	HFC



# Go To Market: June 27

# New Customer Portfolio: Legend

### • Pricing

### **Everyday Price No Promo**

- Rack rate price
- Ex: 1P or 2P available at rack rate

### Non-Converged Promo

- Discounted Internet with or without Mobile
- Ex: 1P or 2P Internet available at a discount

### Converged Promo

- Discounted Internet with Mobile
- Ex: 2P Internet + Mobile available at a discount

### **2** Markets

BTR Greater Louisiana

**CLE** Cleveland

**CON** Connecticut

**GAN** Gainesville/Ocala

KAN Kansas/NW Ark

**LOU** New Orleans

MAC Macon

**OKC** Oklahoma City

**ORG** Orange County

**PAL** Palos Verdes

PEN Pensacola

RHI Rhode Island

**SAB** Santa Barbara

SAN San Diego

**TUL** Tulsa

LAS Las Vegas

**OMA** Omaha

**PHX** Phoenix

**HRD** Hampton Roads

**NVA** Northern Virginia

ROA Roanoke

### **3** 1P Internet

Go Beyond Fast

**2 Gig** 

\$149.99

Go Super Fast

**1 Gig** Rack \$119.99

Go Even Faster

30180

**500 Mbps** Rack 30141 \$89.99

Go Faster

**250 Mbps** Rack 30168 \$69.99

Go Fast

**100 Mbps** Rack 30169 \$49.99

4 2P Mobile

#### With By the Gig (PAYG)

- Promotional internet rate requires adding at least one mobile line
- PAYG rack rate \$15
- PAYG total price reflects
   1Gig or less mobile
   usage
- Incremental Gigs are \$15

### With Unlimited (UNL)

- Promotional internet rate requires adding at least one mobile line
- UNL rack rate \$45
- UNL total price reflects unlimited mobile usage

### Pano Wifi

- Available with 1P and 2P
- Optional add-on
- Included for Free only with Go Fast 100 Mbps offers

### O DUB + CCC

- Available with 1P and 2P
- Optional add-on
- Requires Pano Wifi
- Unlimited Data Usage Billing (DUB)
- Cox Complete Care (CCC)
- DUB not available in:
- RHI Rhode Island
- HRD Hampton Road
- NVA Northern VA
- ROA Roanoke



### New Customer Portfolio: General Market



#### Markets

BTR Greater Louisiana
CLE Cleveland
CON Connecticut
GAN Gainesville/Ocala
KAN Kansas/NW Ark
LOU New Orleans
MAC Macon
OKC Oklahoma City
ORG Orange County
PAL Palos Verdes
PEN Pensacola
RHI Rhode Island\*
SAB Santa Barbara
SAN San Diego

1P Internet \$149.99 Go Beyond Fast 2 Gig **Everyday Price** \$109.99 Go Super Fast 24 mo 1 Gig A231G10924 \$89.99 Go Even Faster 500 Mbps **Everyday Price** \$69.99 Go Faster **250 Mbps Everyday Price** \$49.99 Go Fast 100 Mbps **Everyday Price** 

With PAYG With \$185 \$155 24 mo 24 mo 140 + 15 140 + 45AC2G99924 \$145 \$115 24 mo 24 mo 100 + 45100 + 15AC1G199924 \$95 \$125 24 mo 24 mo 80 + 4580 + 15AC50099924 \$100 \$70 24 mo 24 mo 55 + 4555 + 15AC25149924 \$90 \$60 60 mo 60 mo 45 + 4545 + 15AC10049960

**2P Mobile** 

Free optional 24 mo 1P or 2P A23FPAN24 Included optional

Pano Wifi

\$30 optional 60 mo 1P or 2P A23DUB3060

DUB + CCC

**TUL** Tulsa



<sup>\*</sup> DUB Not Available

DUB + CCC

Pano Wifi

### New Customer Portfolio: General Market



#### **Markets**

LAS Las VegasOMA OmahaPHX Phoenix





\$30 Free optional optional 24 mo 60 mo 1P or 2P 1P or 2P A23FPAN24 A23DUB3060 Included optional

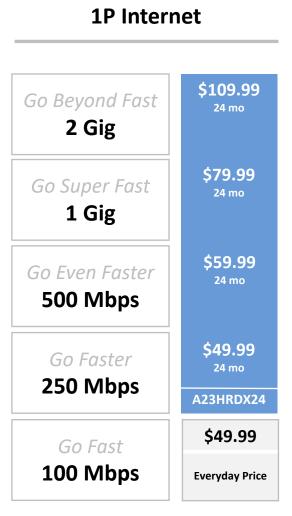


### New Customer Portfolio: General Market



#### **Markets**

**HRD** Hampton Roads\*









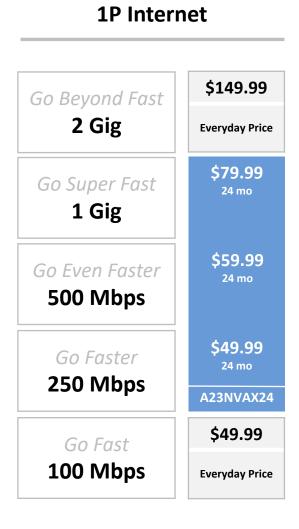
<sup>\*</sup> DUB Not Available

### New Customer Portfolio: General Market



#### **Markets**

**NVA** Northern Virginia\*



#### With PAYG With \$164.99 \$194.99 **Everyday Price Everyday Price** \$100 \$70 24 mo 24 mo 55 + 4555 + 15AC1G649924 \$104.99 \$74.99 24 mo 24 mo 59.99 59.99 A23NVAX24 A23NVAX24 \$60 \$90 24 mo 24 mo 45 + 4545 + 15AC25249924 \$64.99 \$94.99 **Everyday Price Everyday Price**

**2P Mobile** 

### Pano Wifi





<sup>\*</sup> DUB Not Available

**Pano Wifi** 

Free

optional

24 mo

1P or 2P

A23FPAN24

Included

optional

### New Customer Portfolio: General Market



#### **Markets**

**ROA** Roanoke\*



#### With PAYG With \$164.99 \$194.99 **Everyday Price Everyday Price** \$100 \$70 24 mo 24 mo 55 + 4555 + 15AC1G649924 \$114.99 \$84.99 24 mo 24 mo 69.99 69.99 A23ROAX24 A23ROAX24 \$60 \$90 24 mo 24 mo 45 + 4545 + 15AC25249924 \$64.99 \$94.99 **Everyday Price Everyday Price**

**2P Mobile** 

COX

\* DUB Not Available

# Additional Items/Insights

## Essential to Go Faster Messaging

Speeds are now 60% higher

- 1. Enjoy download speeds that are faster than 5G Home Internet\*
- 2. Ideal for typical number of devices and HD streaming, gaming, videoconferencing, virtual learning or working from home, downloading large files quickly

\*Based on Cox's analysis of Ookla® Speedtest Intelligence® data for median download speeds in Cox serviceable areas for Q[X] 2022. Ookla trademarks used under license and reprinted with permission.



# Preferred to Go Even Faster Messaging

### Your speeds are doubled!

- 1. Enjoy download speeds that are faster than 5G Home Internet\*
- 2. A family of 6 can stay in for the evening and each watch what they want in 4k at the same time
- 3. Ideal for heavy device usage and moderate 4K streaming, heavy gaming, videoconferencing, virtual learning or working from home, downloading large files quickly

\*Based on Cox's analysis of Ookla® Speedtest Intelligence® data for median download speeds in Cox serviceable areas for Q[X] 2022. Ookla trademarks used under license and reprinted with permission.



### **Internet Tier Branding**

Immediately following our May/June downstream speed increases for Preferred and Essential Classic, we'll be rolling out a new Internet brand

### **Brand Traits:**

- Action Oriented
- Invokes Speed Characteristics
- Designed to Shift up the Portfolio
- Focuses on Mbps Number to Give Context

"Go Fast with Cox 100Mbps Internet Speeds"

"Go Beyond Fast with 2 Gig Speeds from Cox"



# Verbal discussion (reps talking to customers about tiers)

Fast 100

Faster 250

Even Faster 500

Super Fast Gig

Beyond Fast 2 Gig

#### Recommendation

Go Beyond Fast

Go Super Fast

Go Even Faster

Go Faster

Go Fast

Modified – for reps

Beyond Fast

Super Fast

**Even Faster** 

Faster

Fast

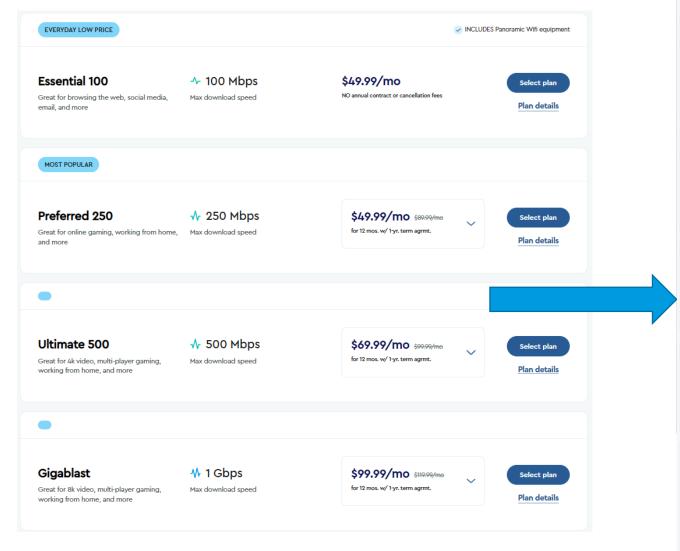
Example: "Well Mr/Ms Customer, you're on our Faster 250 tier. I could double your speed by putting you on our Even Faster 500 tier."

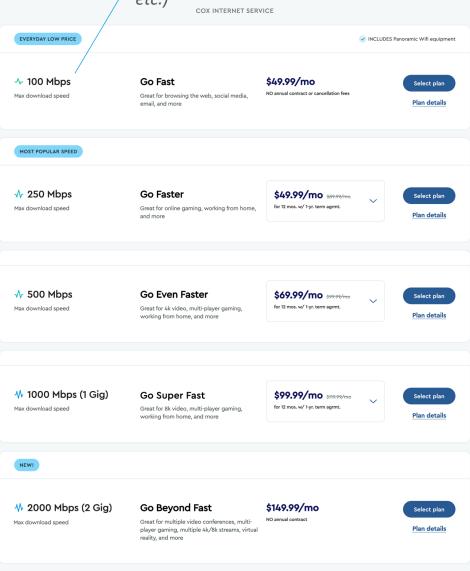
Remember that grandfathered and affordability tiers continue to exist and reps will still have to talk to customers using those names (ie. Ultimate or StraightUp, for examples)



Internet Plans & Pricing Page - NC

Note: We're partnering with Creative teams to emphasize the speed more (via size, weight, color, etc.)





# Style Guidelines



**Internet Tiers**Brand architecture

Cox is our master brand and the cornerstone of our identity system. As shown below, there are Cox sub-brands for each of our product categories including Cox Internet and its products.

Product brands stand alone as type-treatment assets.

Internet Tiers

**Brand Architecture** 

Guidelines







### COX

### **Internet Tiers**

### Guidelines

Internet Tiers

Brand Architecture

**Guidelines** 

- Lead with the functional benefit, speed, as the primary communication, with the tier name as secondary support
- The "Go" is an action word serving as a call-to-action to encourage trade-ups in contexts such as the buy-flow
- In downgrades and sales rep conversations, drop the "Go". Use simplified tier names when necessary and lean on speed and what you get.
- In both creative and communications, the word, "Gig" should be in all caps to place more emphasis (Ex: "GIG speeds everywhere")
- When referring to multi-gig speeds, hyphen should be removed (Ex: "Multi GIG speeds coming soon")
- "GIG" should be used as both singular and plural. (Ex: "2 GIG" instead of "2 GIGs")
- Ensure when referring to speed in marketing materials that "Gbps" is used vs "GB", which differs and is commonly used in the mobile space to refer to data capacity

